



**Finacity Facilitates \$152 Million IFRS Off-Balance Sheet Securitization for VCNA,  
Part of Brazilian Headquartered Votorantim Group**

**Stamford, CT – June 1, 2016** – Finacity Corporation (“Finacity”) announced that it has successfully launched an IFRS off-balance sheet trade receivables securitization for Votorantim Cimentos North America Inc. (“VCNA”). The transaction allows for up to \$150 million in funding of the senior tranche from Wells Fargo Capital Finance, part of Wells Fargo & Company [NYSE: WFC], as well as an initial \$2 million investment from Finacity Capital Management (“FCM”) in the intermediate subordinated note. Finacity provided structuring and execution support and is responsible for ongoing program administration and reporting.

**About VCNA**

VCNA is the North-American subsidiary of Votorantim Cimentos, one of the ten largest global cement, concrete and mortar companies, and part of the Votorantim Group, one of Brazil's largest industrial conglomerates with a presence in more than 20 countries. VCNA oversees the Group's cement, ready mix and aggregate operations in North America, which include, among others, St. Marys Cement Inc. (SMC), a leading manufacturer of cement, ready-mixed concrete and aggregates in the United States and Canada.

**About Finacity and FCM**

Finacity specializes in the structuring and provision of efficient capital markets receivables funding programs, supplier and payables finance, back-up servicing, and bond administration. Finacity currently facilitates the financing and administration of an annual receivables volume of approximately US \$100 billion. With resources in the USA, Europe and Latin America, Finacity conducts business throughout the world with obligors in 165 countries. For further information, please visit [www.finacity.com](http://www.finacity.com). FCM is a funding vehicle dedicated to delivering access to securitization funding for companies with smaller receivables portfolios, together with selected investments in the junior tranches of larger securitization programs.

**For more information on this transaction, please contact:**

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